# Article information:

What is mutual fund flow? - ScienceDirect  
<https://vpn.jlu.edu.cn/https/6a6c7576706e6973746865676f6f642146ab1ccab988c2a628982887fb4b0f3fca7e3a30a5/science/article/pii/S1042443119301271>

# Article summary:

1. Mutual fund flows are not all the same and include different types of money flow, such as retail fund flow (new purchases and one-time redemptions) and transitional or operational capital flows (switch-in, PACs, SWPs, distributions to unitholders).

2. Some mutual fund flows, such as switches, are often overlooked but actively affect AUM.

3. Mutual fund flows are sensitive to fund performance and service charges, with better performance and lower fees attracting more retail fund flow from investors.

# Article rating:

Appears moderately imbalanced: The article provides some useful information, but is missing several important points or pieces of evidence that would be required to present the discussed topics in a balanced and reliable way. You are encouraged to seek a more balanced perspective on the presented issues by exploring the provided research topics and looking at different information sources.

# Article analysis:

该文章提供了关于共同基金流动性的概述，但存在一些偏见和不足之处。

首先，文章将零售基金流量视为最重要的资本流动方式，并将其与总体资本流量等同起来。然而，其他类型的基金流动也对基金公司的资产规模产生影响，例如定期存款和提款、分配给投资者以及重新投资分配等。因此，仅仅关注零售基金流量可能会忽略其他重要的资本流动方式。

其次，文章没有充分探讨某些基金流动方式对总体资本流量的贡献。例如，转换是一种被忽视的基金流动方式，但它实际上对基金公司的资产规模有着显著影响。因此，在研究共同基金时应该考虑到所有类型的基金流动。

此外，文章强调了共同基金业绩和服务费用对零售基金流量的影响，但并未探讨其他可能影响投资者决策的因素。例如，市场环境、政治风险和经济前景等都可能对投资者决策产生重大影响。

最后，在介绍共同基金时应该平衡地呈现双方观点，而不是只关注基金公司的利益。文章没有探讨可能存在的风险和缺陷，也没有提供足够的证据来支持其主张。

综上所述，该文章提供了有用的信息，但需要更全面地考虑共同基金流动性，并平衡地呈现双方观点。

# Topics for further research:

* Other types of fund flows
* Contribution of different fund flows
* Factors affecting investor decisions
* Balanced presentation of viewpoints
* Risks and drawbacks of mutual funds
* Supporting evidence for claims

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